

ESTATE AND LONG TERM CARE PLANNING

Your planning today will allow your family to keep the assets you worked so hard for during your lifetime.

Proper estate and long term care planning can save you and your family thousands of dollars in court fees, attorney's fees, and long term care costs. Unfortunately, the complicated nature of the law coupled with the staggering amount of misinformation circulating in our communities prevents many families from properly protecting themselves.

What should your goals be when planning your estate?

- Plan for yourself and loved ones without giving up control of your affairs.
- Plan to pass your hard-earned assets to your loved ones with the least expense and court involvement.
- Plan for future long term care needs and avoid Medicaid estate recovery claims.

When planning your estate, you must also consider the incredibly high costs of long term care. As we grow older, many are likely to rely on the Medicaid program to pay for the care needed. But how does Medicaid affect your home? For many, their home is their most valuable and cherished asset. Each day, we meet with clients who express the following concerns:



“When I pass away, will Medicaid take my house?”
“Can Medicaid place a lien on my house during my lifetime?”
“How can I qualify for Medicaid if I own a house?”

We know how overwhelming it can seem when thinking about planning your estate and for your own long term care needs. We invite you to learn more by joining us at one of our upcoming free educational seminars, or by meeting with us in a more private setting at a free consultation in our office.

It would be our pleasure to explain, in simple terms, the options available to best protect yourself and those you love.

Whether you're interested in Wills, Trusts, Medicaid planning or other estate planning strategies, it is our pleasure to offer special reduced rates exclusively for CSEA Nassau Local 830 members.

**To learn about our upcoming seminars,
or to schedule your free consultation,
please call (516) 794-1100**

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